

**ASSOFOND**  
ASSOCIAZIONE ITALIANA FONDERIE



## **1st Russian-Italian Aluminium Forum**

24 June 2021

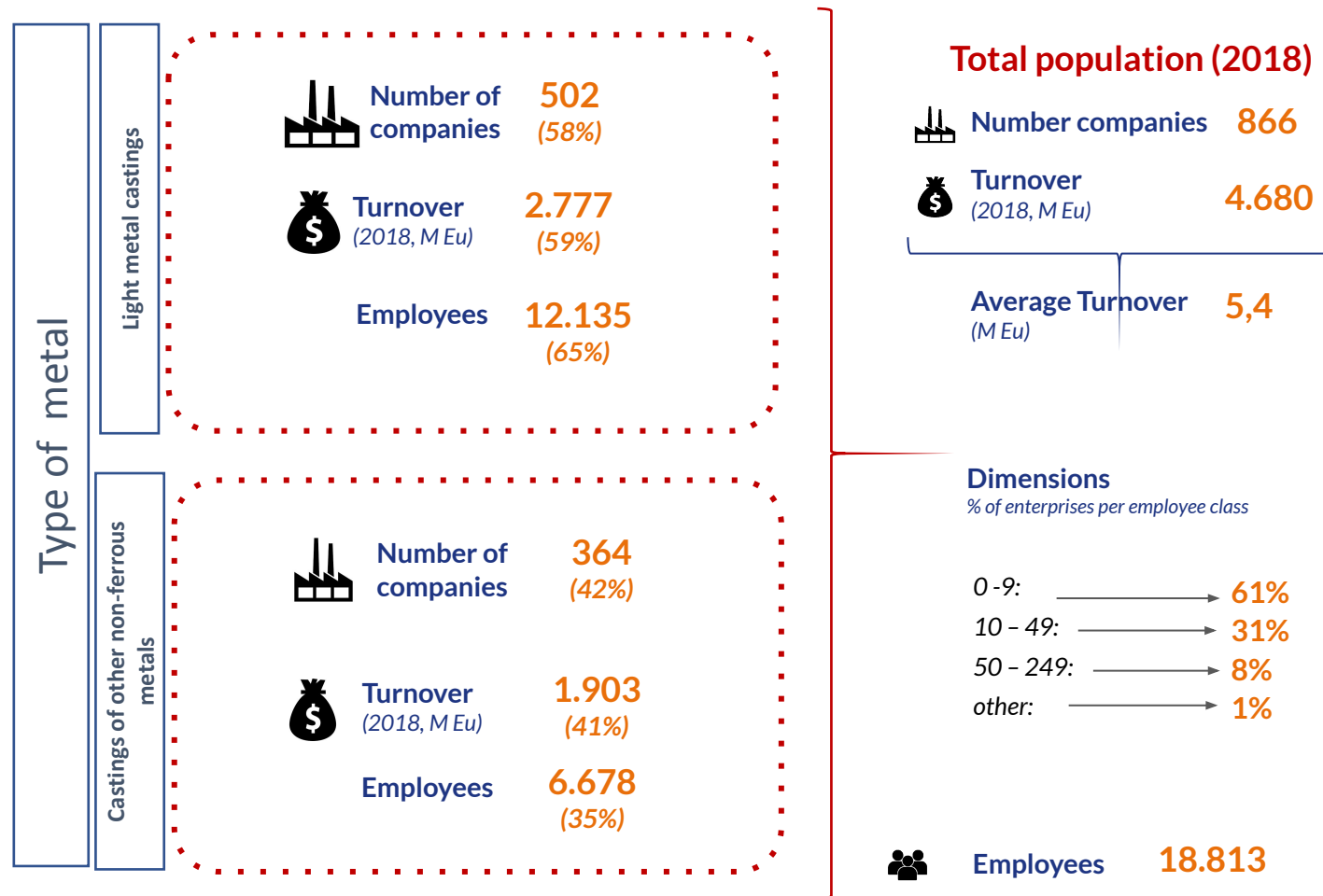
Fabio Zanardi incoming president Assofond



# Key figures of the sector

## Quantitative Overview (Italy)

### Non-ferrous metal foundry industry in Italy



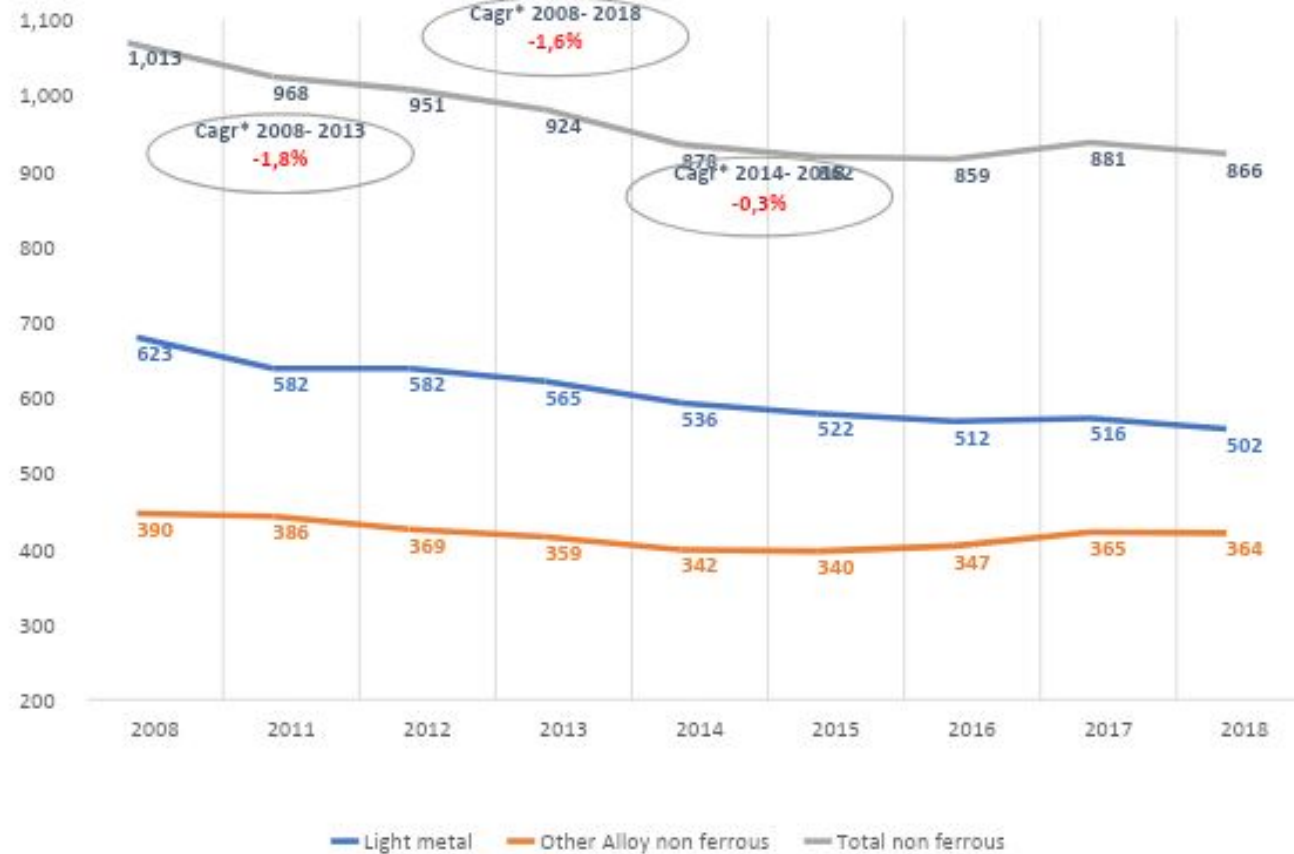
Source: CSA re-elaborations on Istat structure data



# Key figures of the sector

## Number of companies

Evolution of the number of non-ferrous metal foundries, 2008-2018, units, %



(\*) CAGR: Compound Annual Growth Rate

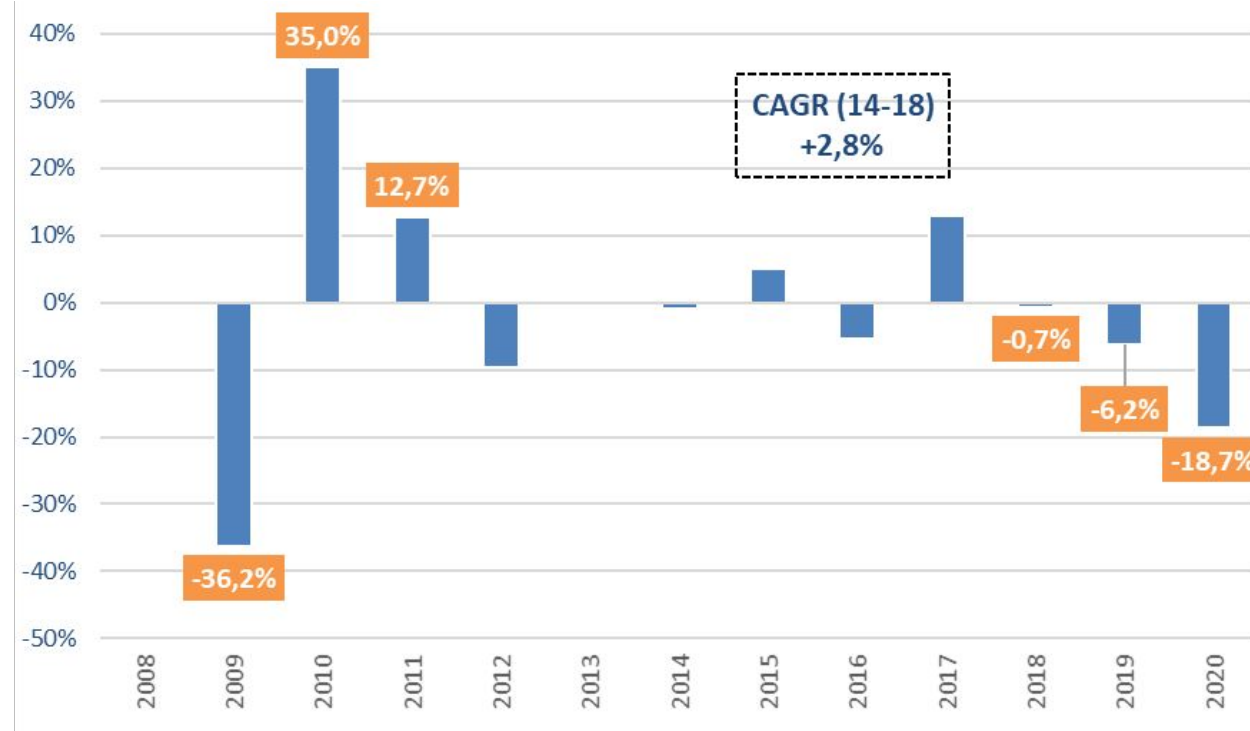
Source: CSA re-elaborations on Istat structure data.



# Key figures of the sector

## Turnover

Evolution of turnover in non-ferrous metal foundries, 2008-2020, var. % trend



CAGR	08-18	08-13	14-18
Total Non-ferrous	-0,4%	-2,7%	+2,8%

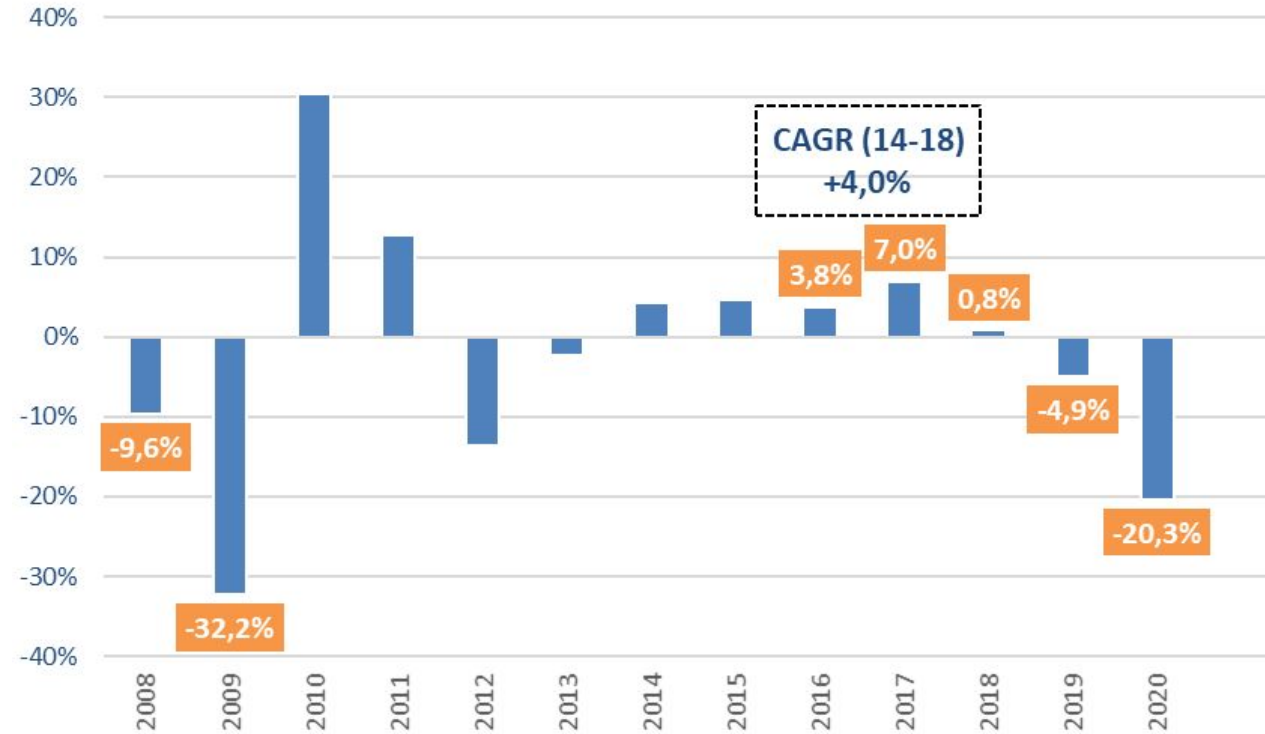
Source: CSA re-elaborations on Istat structure data, CSA annual surveys.



# Key figures of the sector

## Production

Evolution of volumes on non-ferrous castings, 2008-2020, var. % trend on volumes

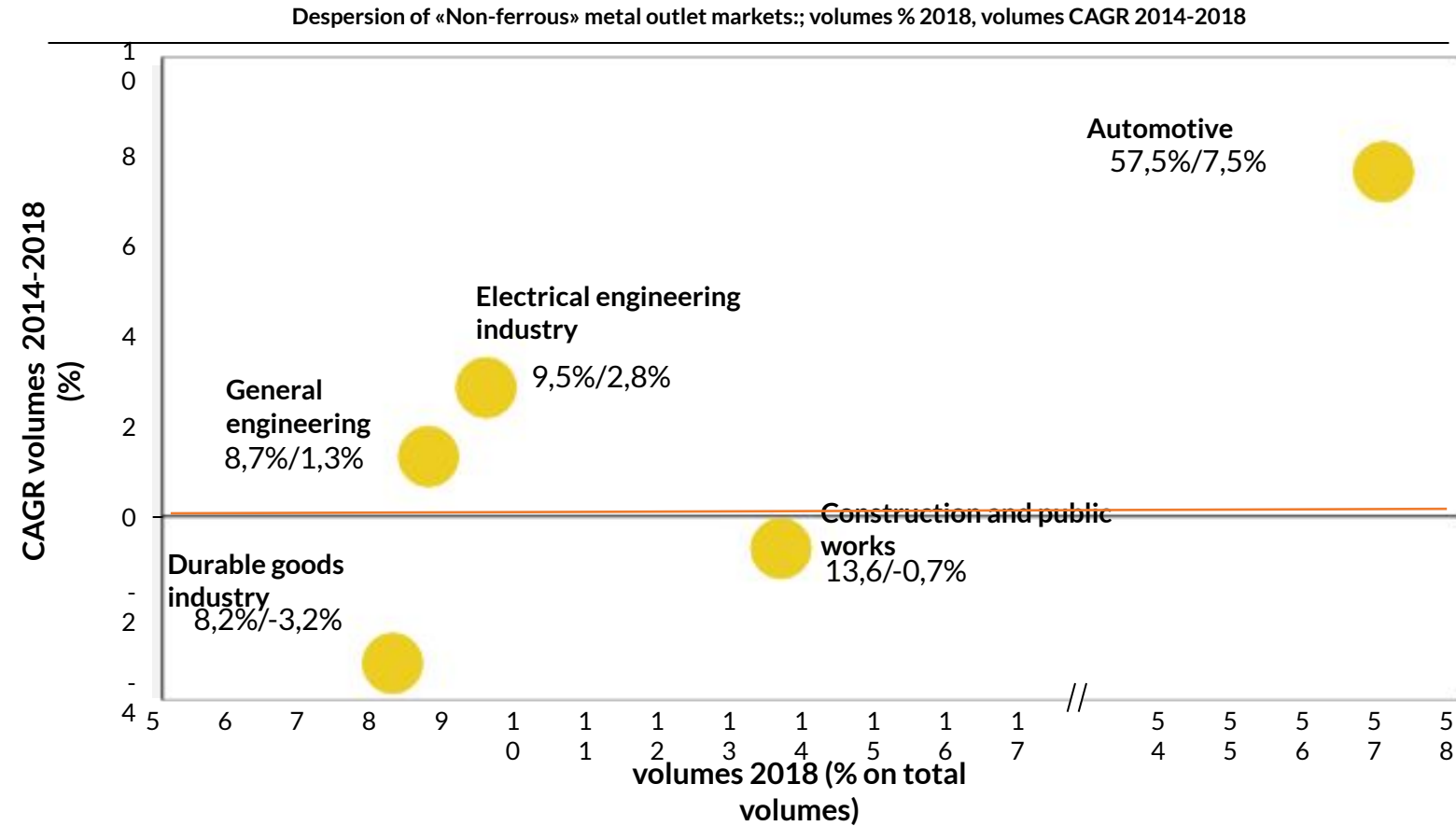


CAGR	08-18	08-13	14-18
Total non-ferrous	+0,3%	-3,4%	+4,0%

Source: CSA re-elaborations on Istat structure data, CSA annual survey



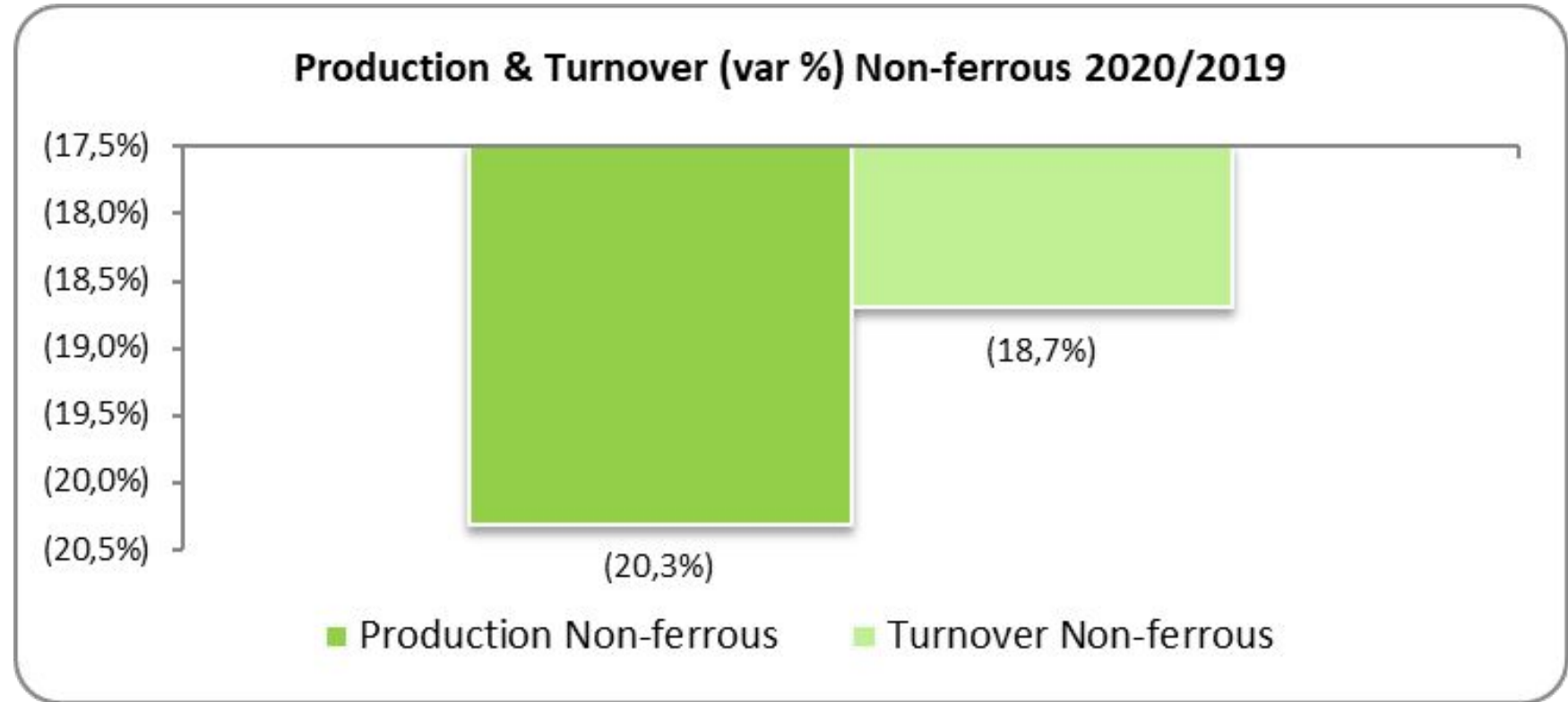
## Main customer industries Non-ferrous metals



82% of the non-ferrous sector is represented by aluminium castings to which this dispersion refers.

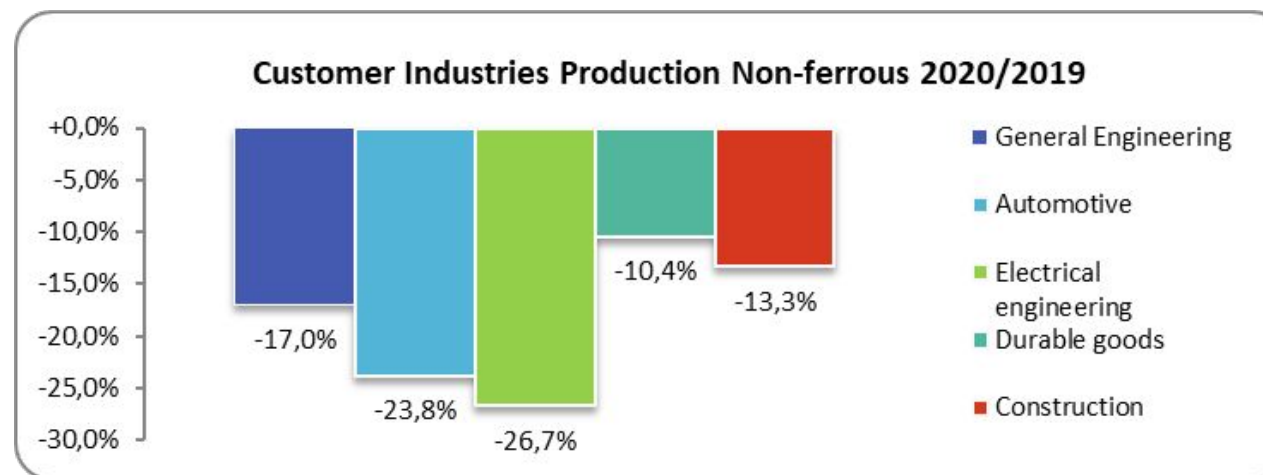
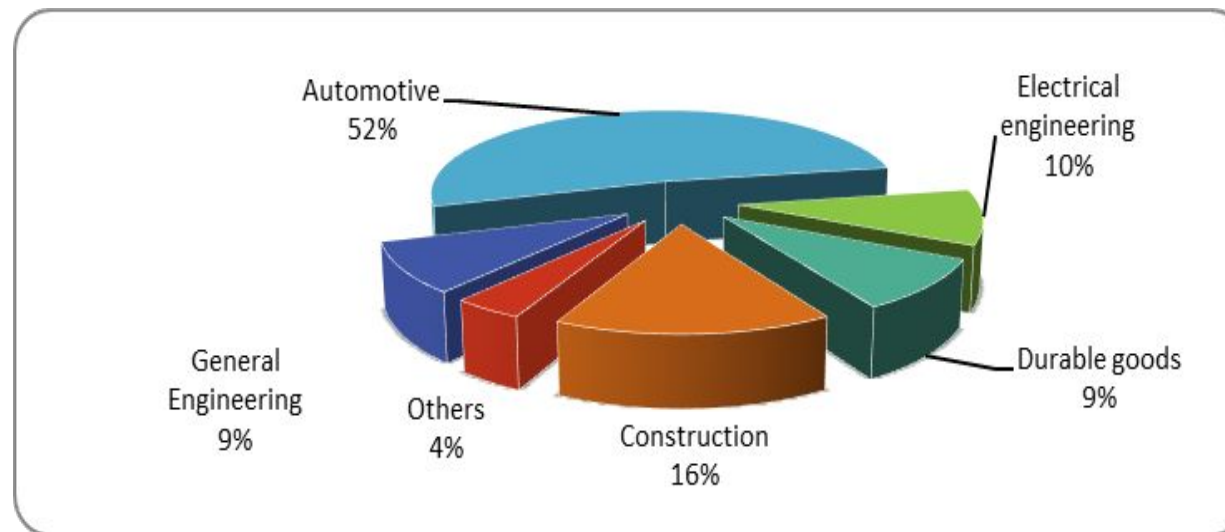


# Results **2020** vs 2019

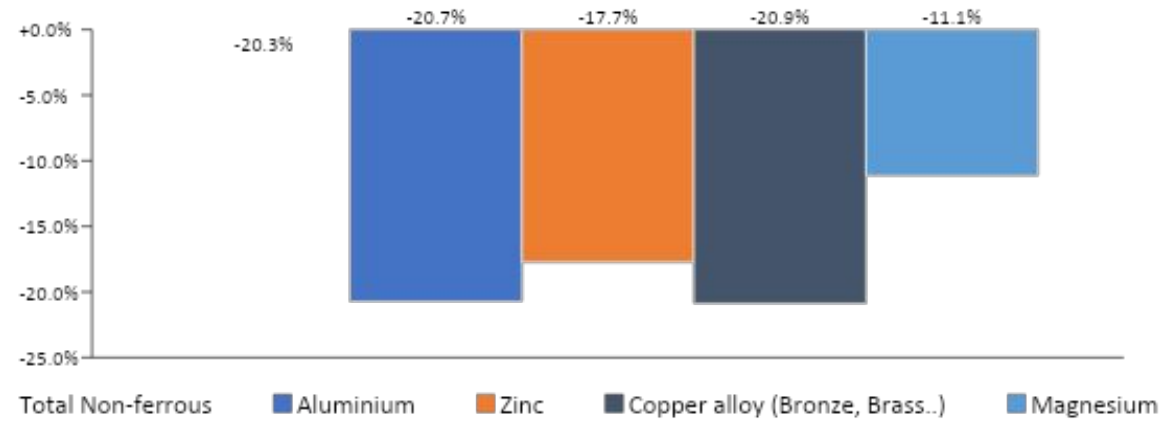
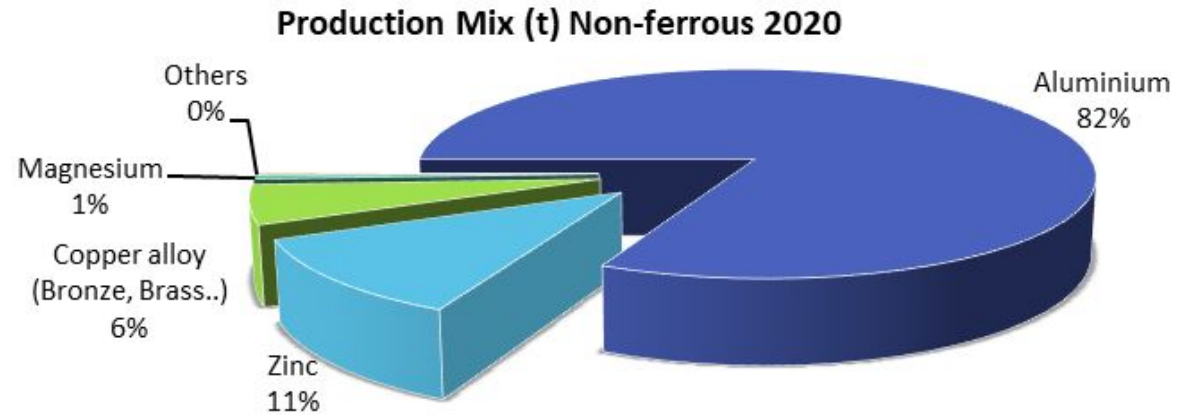




# 2020 balance of main destination markets of non-ferrous castings, % weight on total volumes, % change vs 2019



Source: CSA calculations



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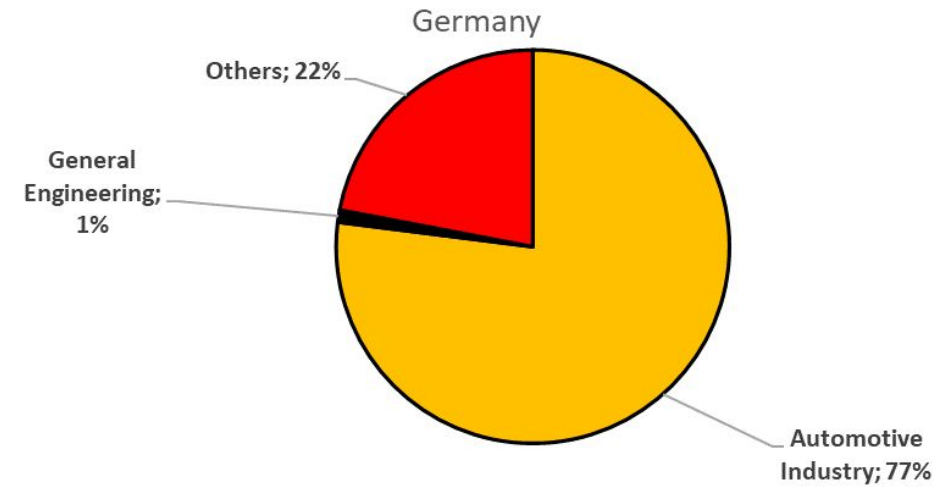
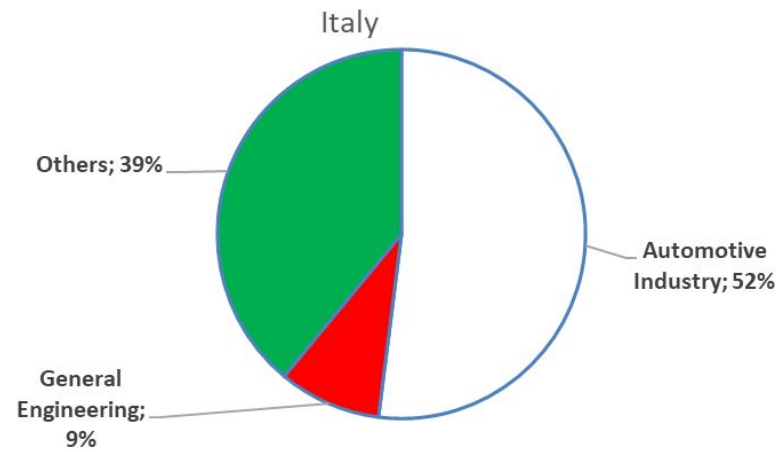
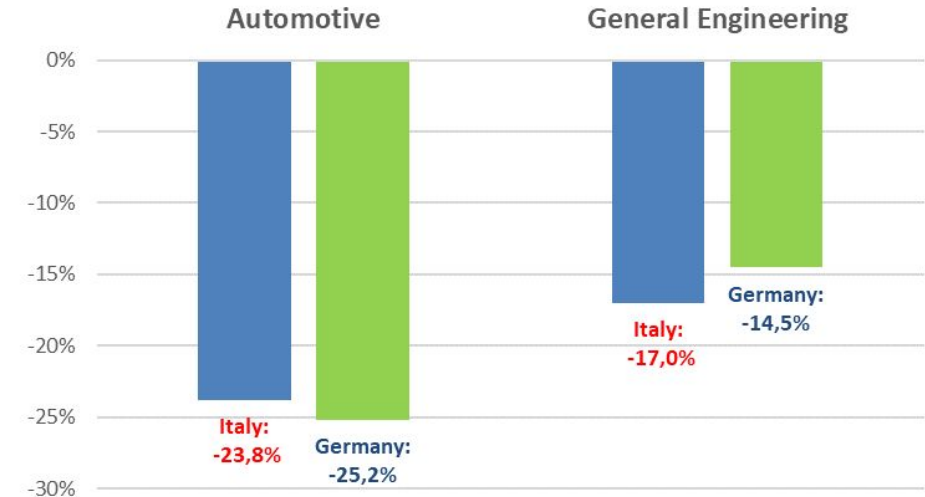
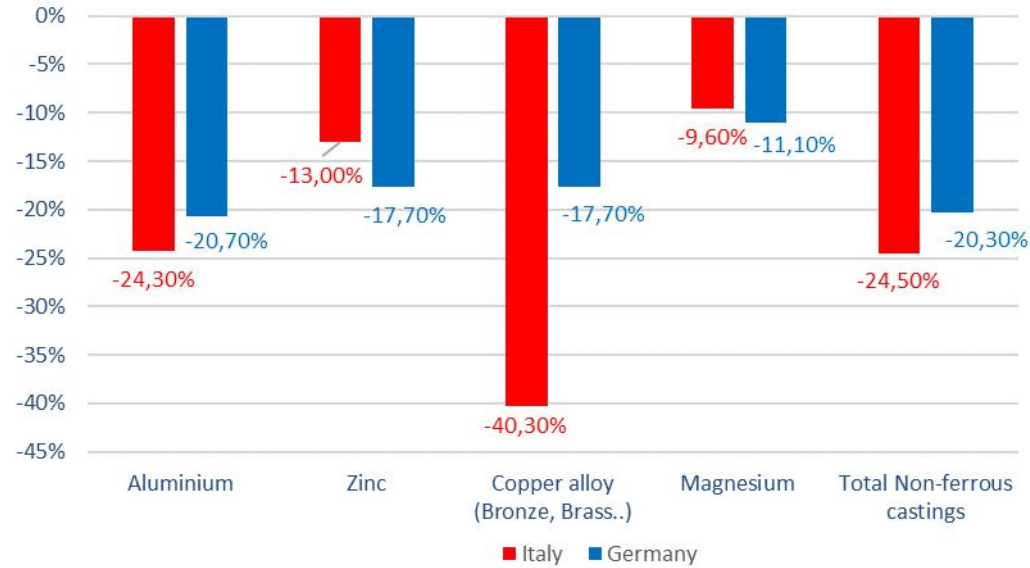


## Italy VS Germany Production data 2020





# Production 2020 non-ferrous metal castings, var. % vs 2019 - Italy vs Germany



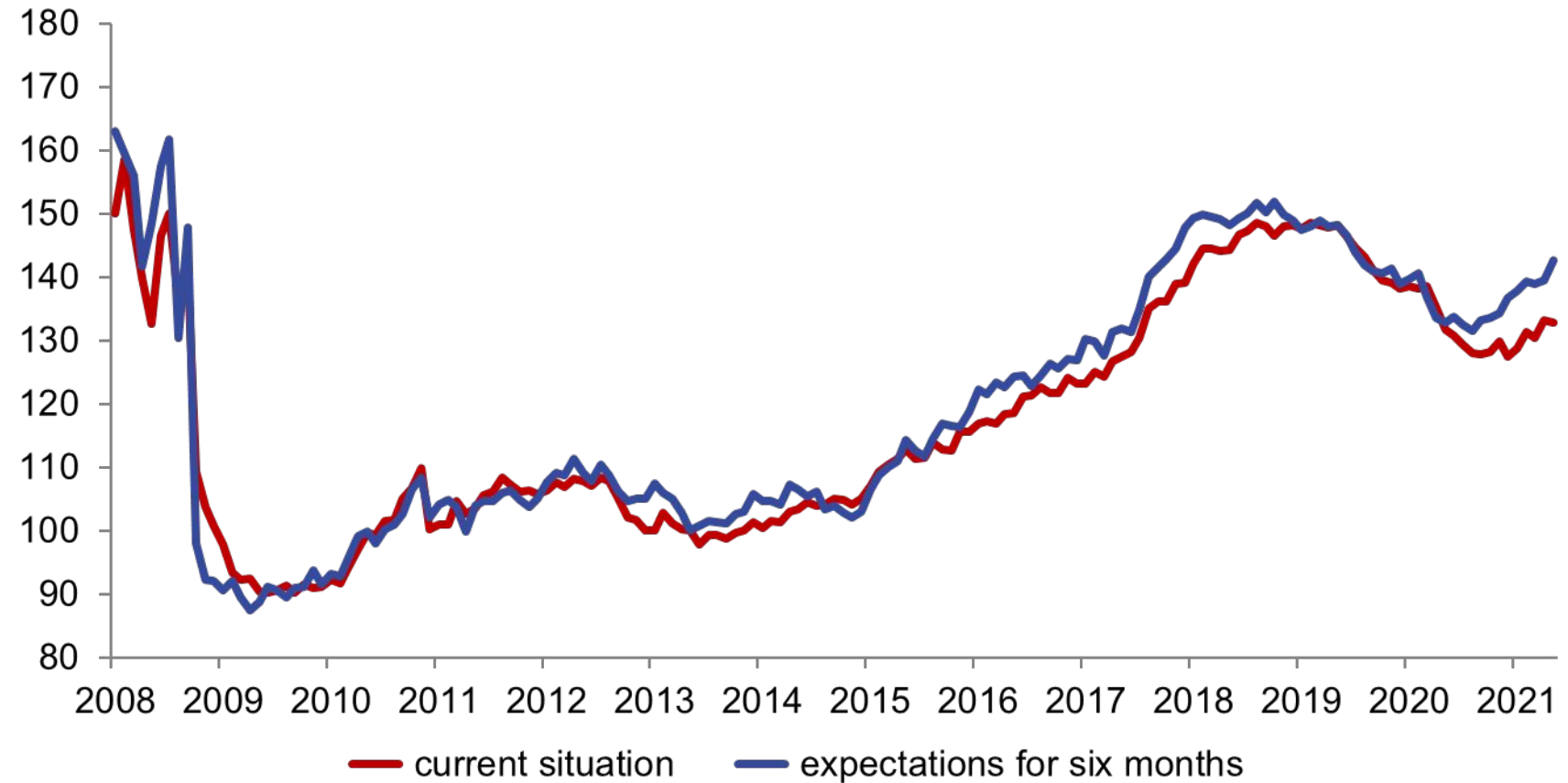
Source: CSA elaborations on data from German BDGUSS Association



## Sentiment indicators



In **May**, the assessment of the current business situation of European non-ferrous foundries **decreased by 0.4 points** to 132.8. Expectations for the next 6 months, at the same time **increase by 3.3 points** to an index value of 142.7.



Source: FIS; CAEF, country weight based on production 2018



**Thank you for your attention!**